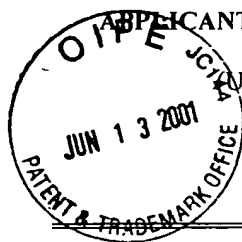


LIST OF PATENTS AND PUBLICATIONS FOR
 APPLICANT(S)' INFORMATION DISCLOSURE
 STATEMENT

(Use several sheets if necessary)



ATTY. DOCKET NO.

15413-0701

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09/654,627

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JUN 18 2001

Technology Center 21

INVENTOR: Peterson, et al.

FILING DATE

09/05/2000

GROUP ART UNIT

2161

REFERENCE DESIGNATION

U.S. PATENT DOCUMENTS

EXAM'R INITIAL		DOCUMENT NUMBER	DATE	NAME	Class	Subclass	Filing Date If Appropriate
4/5	A1	5,148,365	09/15/92	Dembo	364	402	08/15/89
5/5	A2	5,126,936	06/30/92	Champion, et al.	364	408	09/01/89
5/5	A3	5,101,353	03/31/92	Lupien, et al.	364	408	05/31/89
5/5	A4	4,933,842	06/12/90	Durbin, et al.	364	408	02/29/88
5/5	A5	5,884,287	03/16/99	Edesess	705	36	04/11/97
5/5	A6	5,844,283	03/16/99	Manos	705	30	09/05/96
5/5	A7	5,812,987	09/22/98	Luskin, et al.	705	36	03/13/95
5/5	A8	5,644,727	07/01/97	Atkins	395	240	12/06/94

FOREIGN PATENT DOCUMENTS

EXAM'R INITIAL		DOCUMENT NUMBER	DATE	COUNTRY	CLASS	Subclass	TRANSLAT'N	
							yes	no
24	B1	WO 98/13776	04/02/98	PCT	G06F 17	60		X
	B2							
	B3							
	B4							
	B5							

OTHER ART (Include Author, Title, Date, Pertinent Pages, etc.)

54	C1	Business Week, Science & Technology section, Page 108, A FINANCIAL PLANNER WITH NERVES OF SILICON						
	C2							
	C3							
	C4							
	C5							
	C6							
	C7							
	C8							
	C9							
	C10							

EXAMINER

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1/23/03

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